

## **Debt capital markets**

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**Clients involved in complex debt capital markets transactions in the world rely on London capital markets law firm Crefovi's breadth, market knowledge and technical expertise to help them accomplish their capital-raising goals.**

Working closely with colleagues from across the firm's practices, the debt capital markets team of London capital markets law firm Crefovi has helped investment banks and issuers raise millions in proceeds in the investment grade and convertible debt markets. With knowledge of a wide variety of debt instruments, many of which the firm helped to develop, deep experience in covenant negotiations, and an extensive background with security and intercreditor issues, London capital markets law firm Crefovi delivers results to clients during all stages of debt capital markets transactions.

The debt capital markets lawyers of London capital markets law firm Crefovi are members of a global team, combining capital markets preeminence with renowned expertise in global finance, [mergers and acquisitions](#), partnership, [tax](#) and securities matters, all across a variety of industries.

London capital markets law firm Crefovi debt capital markets services cover:

- Convertible and exchangeable debt
- Debt tender and exchange offers and other liability management transactions
- Bridge loans
- Investment grade debt, Eurobonds and MTN programs
- Private placements

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